

August 5, 1996

Patti Matson
Idaho Northern & Pacific Railroad C105239
4420 W Vickery Blvd
Ft. Worth TX 76107

RE: Idaho Northern & Pacific Railroad C105239

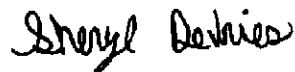
Greetings:

Please find enclosed your recently submitted annual report for the 1996-1997 fiscal year. We are unable to accept it in its present form. Please make the following correction(s) and return to this office.

The annual report must be signed by an authorized individual designated by the Board of the corporation.

If you have any questions or need further assistance, please do not hesitate to contact this office at (208) 332-2811.

Very truly yours,



Sheryl DeVries
Corporate Division

Enclosures: cited

No. C105239 Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FEE REQUIRED * FIRST NOTICE *	Annual Report Form 1996 <i>Due No Later Than November 30,</i> 1. Mailing Address - Please Correct, If Not Correct IDAHO NORTHERN & PACIFIC RAILROAD PATTI MATSON 4420 W VICKERY BLVD FT WORTH TX 76107	2. Registered Agent and Office NOT A P.O. BOX GILBERT A GILLETTE 119 N COMMERCIAL EMMETT ID 83617 3. Organized Under the Laws of: DE C105239																																																
4. Corporations: Enter Names and Addresses of President, Secretary and Directors Limited Liability Companies: Enter Names and Addresses of <input type="checkbox"/> Managers or <input type="checkbox"/> Members (check one)																																																		
<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; width: 15%;">Office held</th> <th style="text-align: left; width: 25%;">Name</th> <th style="text-align: left; width: 35%;">Street or P.O. Address</th> <th style="text-align: left; width: 15%;">City</th> <th style="text-align: left; width: 10%;">State</th> <th style="text-align: left; width: 10%;">Zip</th> </tr> </thead> <tbody> <tr> <td>President</td> <td>Gilbert A. Gillette</td> <td>119 N. Commercial</td> <td>Emmett</td> <td>ID</td> <td>83617</td> </tr> <tr> <td>Secretary</td> <td>Patti Matson</td> <td>4420 W. Vickery #110</td> <td>Ft. Worth</td> <td>TX</td> <td>76107</td> </tr> <tr> <td>Director</td> <td>Gilbert A. Gillette</td> <td>119 N. Commercial</td> <td>Emmett</td> <td>ID</td> <td>83617</td> </tr> <tr> <td>Director</td> <td>Richard D. Bertel</td> <td>4420 W. Vickery #110</td> <td>Ft. Worth</td> <td>TX</td> <td>76107</td> </tr> <tr> <td>Director</td> <td>Don Bertel</td> <td style="text-align: center;">"</td> <td style="text-align: center;">"</td> <td style="text-align: center;">"</td> <td style="text-align: center;">"</td> </tr> <tr> <td>Director</td> <td>William Warren</td> <td style="text-align: center;">"</td> <td>#200 Ft. Worth</td> <td>TX</td> <td>76107</td> </tr> <tr> <td>Director</td> <td>Mark Bedunah</td> <td>6815 Manhattan #106</td> <td>Ft. Worth</td> <td>TX</td> <td>76120</td> </tr> </tbody> </table>			Office held	Name	Street or P.O. Address	City	State	Zip	President	Gilbert A. Gillette	119 N. Commercial	Emmett	ID	83617	Secretary	Patti Matson	4420 W. Vickery #110	Ft. Worth	TX	76107	Director	Gilbert A. Gillette	119 N. Commercial	Emmett	ID	83617	Director	Richard D. Bertel	4420 W. Vickery #110	Ft. Worth	TX	76107	Director	Don Bertel	"	"	"	"	Director	William Warren	"	#200 Ft. Worth	TX	76107	Director	Mark Bedunah	6815 Manhattan #106	Ft. Worth	TX	76120
Office held	Name	Street or P.O. Address	City	State	Zip																																													
President	Gilbert A. Gillette	119 N. Commercial	Emmett	ID	83617																																													
Secretary	Patti Matson	4420 W. Vickery #110	Ft. Worth	TX	76107																																													
Director	Gilbert A. Gillette	119 N. Commercial	Emmett	ID	83617																																													
Director	Richard D. Bertel	4420 W. Vickery #110	Ft. Worth	TX	76107																																													
Director	Don Bertel	"	"	"	"																																													
Director	William Warren	"	#200 Ft. Worth	TX	76107																																													
Director	Mark Bedunah	6815 Manhattan #106	Ft. Worth	TX	76120																																													
5. NATURE OF BUSINESS OPERATE SHORT LINE RAILROAD	6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete. Signature _____ Date _____ Name (Typed or Printed) _____ Title _____																																																	

ISSUED: 07-06-1996

3998