



0005643051

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State
PO Box 83720
Boise, ID 83720-0080
(208) 334-2301
Filing Fee: \$0.00

For Office Use Only

-FILED-

File #: 0005643051

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Entity Name and Mailing Address:

Entity Name: AVANTAX INSURANCE SERVICES, INC.
Foreign Name (name in home jurisdiction): AVANTAX INSURANCE SERVICES, INC.
The file number of this entity on the records of the Idaho Secretary of State is: 0003846800
Address: 3200 OLYMPUS BLVD
STE 100
COPPELL, TX 75019-5889

Entity Details:

Entity Status: Active-Good Standing
This entity is organized under the laws of: TEXAS
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was:

The registered agent on record is:

Registered Agent: CORPORATION SERVICE COMPANY
Commercial Registered Agent
Physical Address
1305 12TH AVE RD
NAMPA, ID 83686
Mailing Address
1305 12TH AVE RD
NAMPA, ID 83686

Agent or Address Change

☐ Select if you are appointing a new agent.

Corporate Officers and Directors:

Name	Title	Business Address
☒ Todd Mackay	Director	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Jason Allen	President	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Todd Mackay	Secretary	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Aaron Runyon	Vice President	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Christopher Rod	Treasurer	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889



Joseph Neary	Director	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Lisa Gok	Director	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Thomas Gooley	Director	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Michael Durbin	President	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Keith Shores	Treasurer	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Gary Chaffin	Treasurer	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Joseph Neary	Vice President	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Lisa Gok	Secretary	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Winnie Lee	Secretary	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
David Van Havermaat	Secretary	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889

The annual report must be signed by an authorized signer of the entity.
Job Title: Treasurer

Christopher Rod

Sign Here

03/11/2024

Date