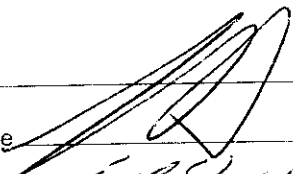


No. C 4892 Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	Due no later than July 31, 2004 Annual Report Form 1. Mailing Address - Correct in this box, if applicable CALEDONIA MINING COMPANY D PATRICK CARY PO BOX 694 HAYDEN, ID 83835	2. Registered Agent and Office NO PO BOX J EDWARD SHORT 10338 N HILLVIEW HAYDEN, ID 83835 3. <u>New</u> Registered Agent Signature
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4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President Director	D. Patrick Cary	P.O. Box 694	Hayden	ID	83835
Secretary Director	J. Edward Short	P.O. Box 694	Hayden	ID	83835

5. Organized Under the Laws of: IDAHO C 4892	6. Signature  Date <u>5/12/04</u> Name <small>(Typed or Printed)</small> <u>J. Edward Short</u> Title <u>Agent</u>
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