



0005978494

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State  
PO Box 83720  
Boise, ID 83720-0080  
(208) 334-2301  
Filing Fee: \$0.00

For Office Use Only

**-FILED-**

File #: 0005978494

Date Filed: 11/12/2024 1:22:25 PM

## Entity Name and Mailing Address:

Entity Name: PURSHE KAPLAN STERLING INVESTMENTS, INC.  
Foreign Name (name in home jurisdiction): PURSHE KAPLAN STERLING INVESTMENTS, INC.  
The file number of this entity on the records of the Idaho Secretary of State is: 0000498031  
Address: 80 STATE STREET  
ALBANY, NY 12207

## Entity Details:

Entity Status: Active-Good Standing  
This entity is organized under the laws of: NEW YORK  
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was: C164164

## The registered agent on record is:

Registered Agent: C T CORPORATION SYSTEM  
Commercial Registered Agent  
Physical Address  
1555 W SHORELINE DR  
STE 100  
BOISE, ID 83702  
Mailing Address  
1555 W SHORELINE DR  
STE 100  
BOISE, ID 83702

## Agent or Address Change

☐ Select if you are appointing a new agent.

## Corporate Officers and Directors:

Name	Title	Business Address
J. Peter Purcell	Director	80 STATE ST ALBANY, NY 12207-2541
<input checked="" type="checkbox"/> J. Peter Purcell	President	80 STATE ST ALBANY, NY 12207-2541
<input checked="" type="checkbox"/> Katherine Flouton	President	80 STATE ST ALBANY, NY 12207-2541
<input checked="" type="checkbox"/> Tracey L. Bohley	Treasurer	80 STATE ST ALBANY, NY 12207-2541
<input checked="" type="checkbox"/> Katherine Flouton	Secretary	80 STATE STREET ALBANY, NY 12207

The annual report must be signed by an authorized signer of the entity.

Job Title: Power of Attorney



*Coty Bacon*

Sign Here

*11/12/2024*

Date

B0963-5239 11/12/2024 1:22 PM Received by Office of the Idaho Secretary of State