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|--------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----------------------------------------------------------------------------|---------|------------------|--|
| No. <b>C 100261</b>                                                                                                                                    |                       | <b>Due no later than Dec 31, 2011</b>                                                                                                                                                                     |              | <b>2. Registered Agent and Address (NO PO BOX)</b>                          |         |                  |  |
| Return to:<br>SECRETARY OF STATE<br>700 WEST JEFFERSON<br>PO BOX 83720<br>BOISE, ID 83720-0080<br><br><b>NO FILING FEE IF<br/>RECEIVED BY DUE DATE</b> |                       | <b>Annual Report Form</b><br><br><b>1. Mailing Address: Correct in this box if needed.</b><br><br>MCKEE FOODS CORPORATION<br>BRIAN ROGERS<br>10260 MCKEE RD<br>PO BOX 750<br>COLLEGE DALE TN 37315<br>USA |              | NATIONAL REGISTERED AGENTS INC<br>1423 TYRELL LANE<br>BOISE ID 83706<br>USA |         |                  |  |
|                                                                                                                                                        |                       |                                                                                                                                                                                                           |              | 3. <u>New</u> Registered Agent Signature: *                                 |         |                  |  |
| 4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).                                      |                       |                                                                                                                                                                                                           |              |                                                                             |         |                  |  |
| Office Held                                                                                                                                            | Name                  | Street or PO Address                                                                                                                                                                                      | City         | State                                                                       | Country | Postal Code      |  |
| DIRECTOR                                                                                                                                               | RUSSELL E. MCKEE      | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| DIRECTOR                                                                                                                                               | JACK C. MCKEE         | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| DIRECTOR                                                                                                                                               | DEBRA M. FOWLER       | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| PRESIDENT                                                                                                                                              | MICHAEL K. MCKEE      | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| DIRECTOR                                                                                                                                               | RUSSELL E. MCKEE, JR. | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| DIRECTOR                                                                                                                                               | CHRISTOPHER T. MCKEE  | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| TREASURER                                                                                                                                              | BARRY S. PATTERSON    | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| SECRETARY                                                                                                                                              | JOE W. DAVIS, JR.     | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| DIRECTOR                                                                                                                                               | LOWRY F. KLINE        | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| DIRECTOR                                                                                                                                               | JEFFERY W. BROWN      | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| DIRECTOR                                                                                                                                               | KEITH ALM             | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| DIRECTOR                                                                                                                                               | MICHAEL K. MCKEE      | 10260 MCKEE ROAD P. O. BOX 750                                                                                                                                                                            | COLLEGE DALE | TN                                                                          | USA     | 37315            |  |
| 5. Organized Under the Laws of:                                                                                                                        |                       | 6. Annual Report must be signed.*                                                                                                                                                                         |              |                                                                             |         |                  |  |
| <b>TN</b><br><b>C 100261</b>                                                                                                                           |                       | Signature: Joe W. Davis, Jr.                                                                                                                                                                              |              |                                                                             |         | Date: 10/25/2011 |  |
|                                                                                                                                                        |                       | Name (type or print): Joe W. Davis, Jr.                                                                                                                                                                   |              |                                                                             |         | Title: Secretary |  |
| Processed 10/25/2011                                                                                                                                   |                       | * Electronically provided signatures are accepted as original signatures.                                                                                                                                 |              |                                                                             |         |                  |  |