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September 30, 1993

WILLIAM H CAMPBELL
HELENA SILVER MINES, INC.
PO BOX 14006
SPOKANE WA 99214

RE: HELENA SILVER MINES, INC.

Dear Mr. Campbell:

Please find enclosed your recently submitted annual report for the 1993-1994 fiscal year. We are unable to accept it in its present form. Please make the following correction(s) and return to this office.

You have submitted a copy of the annual report. We require an original. The completed annual report should be submitted as soon as possible to this office, because if the annual report is not received the corporation will forfeit its right to do business in Idaho on December 1, 1993.

If you have any questions or need further assistance, please do not hesitate to contact this office at (208) 334-2300.

Very truly yours,

Angie Haken
Corporate Division

Enclosures: cited