

No. **C 138068**

Due no later than March 31, 2004
Annual Report Form

2. Registered Agent and Office **NO PO BOX**

Return to:
SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

WATERFIELD FINANCIAL CORPORATION
ATTN ~~ANGELA THOMPSON~~ KATHLEEN A SMITH
7500 W JEFFERSON BLVD

CT CORPORATION SYSTEM
300 N 6TH ST

BOISE, ID 83702

3. New Registered Agent Signature

FORT WAYNE, IN 46804 4132

**NO FILING FEE IF
RECEIVED BY DUE DATE**

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President	Donald A Sherman	7500 W Jefferson Blvd.	Fort Wayne	IN	46804
Secretary	Nathan C Anguiano	7500 W Jefferson Blvd.	Fort Wayne	IN	46804
Director	Richard D Waterfield	7500 W Jefferson Blvd.	Fort Wayne	IN	46804
Director	Donald A Sherman	7500 W Jefferson Blvd.	Fort Wayne	IN	46804
Director	Alvin T Stolen, III	45 N Pennsylvania St.	Indianapolis	IN	46204

5. Organized Under the Laws of:

INDIANA
C 138068

6.

Signature

Date 02/20/04

Name (Typed or Printed) Kathleen A. Smith

Title Asst. Vice Pres.