

No. C 136271

Due no later than November 30, 2006  
Annual Report Form

Return to:

SECRETARY OF STATE  
700 WEST JEFFERSON  
PO BOX 83720  
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

RAILWORKS TRACK SYSTEMS, INC.  
5 PENN PLAZA 19TH FL 12TH FL  
NEW YORK, NY 10001

2. Registered Agent and Office NO PO BOX

CORPORATION SERVICE COMPANY  
1401 SHORELINE DR STE 2  
BOISE, ID 83702NO FILING FEE IF  
RECEIVED BY DUE DATE3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

Office held	Name	Street or P.O. Address	City	State	Zip
PRES	JOHN AUGUST	5 PENN PLAZA 12TH FL	NEW YORK	NY	10001
SECT.	GENE CELLINI	5 PENN PLAZA 12TH FL	NEW YORK	NY	10001
DIR	JEFFREY M. LEVY	5 PENN PLAZA 12TH FL	NEW YORK	NY	10001

5. Organized Under the Laws of:

NEVADA  
C 136271

6.

Signature

Name (Typed or Printed)

Gene J. Cellini

GENE CELLINI

Date

9/12/06

Title

VP - FIN, SECT, TREAS

Issued 09/01/2006

Do Not Tape or Staple

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