

FILED EFFECTIVE

STATEMENT OF MERGER

Pursuant to § 30-30-803, et. seq. of the State of Idaho, White Horse Ministries, Inc., an Idaho Non-Profit Corporation, and White Horse Media, Inc., a California Non-Profit Corporation, hereby submit the following Statement of Merger, which confirms that White Horse Media, Inc., a California Non-Profit Corporation has been merged into White Horse Ministries, Inc., an Idaho Non-Profit Corporation.

FIRST: The surviving entity in this merger is White Horse Ministries, Inc., an Idaho Non-Profit Corporation.

SECOND: White Horse Media, Inc., a California Non-Profit Corporation is not a surviving entity; its separate corporate existence shall cease as a result of this merger.

THIRD: The Plan of Merger is attached to this Statement and is incorporated by this reference.

FOURTH: This merger shall be effective upon filing with the Idaho Secretary of State. No other conditions or terms of the planned merger exist or are outstanding.

FIFTH: This merger has been approved by the unanimous action of the directors of White Horse Media, Inc., a California Non-Profit Corporation and directors of White Horse Ministries, Inc., an Idaho Non-Profit Corporation. Neither entity has voting members or memberships as provided by law or in the bylaws and/or articles of each entity.

SIXTH: There has been no change or amendment to the Certificate of Organization or any other public organic document of the Surviving Entity.

Dated this 6th day of March, 2017.

White Horse Media, Inc.,
a California Non-Profit Corporation

By: [Signature]
Its President

Attest: [Signature]
Its Secretary

White Horse Ministries, Inc.,
an Idaho Non-Profit Corporation

By: [Signature]
Its President

Attest: [Signature]
Its Secretary

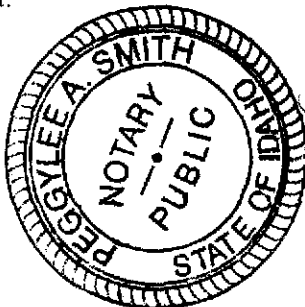
C201778

STATE OF IDAHO

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) ss

County of Bonner

On the 6th day of March, 2017, personally appeared Steve W Wohlberg and, Timothy D Saxton, the President and Secretary of WHITE HORSE MEDIA, INC., a California Non-Profit Corporation, after being sworn on his oath, did state that they are the persons whose names are subscribed herein and that they have read the foregoing Statement of Merger and knows the contents thereof to be true and correct.



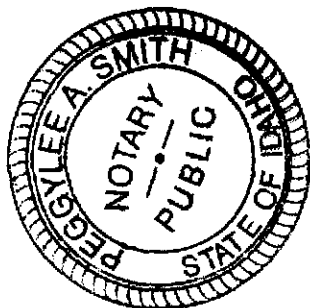
Pegyllee A. Smith
Notary Public for Idaho
Commission Expires 08/06/2021

STATE OF IDAHO

)
) ss

County of Bonner

On the 6th day of March, 2017, personally appeared Steve W Wohlberg, and, Timothy D Saxton, the President and Secretary of WHITE HORSE MINISTRIES, INC., an Idaho Non-Profit Corporation, after being sworn on his oath, did state that they are the persons whose names are subscribed herein and that they have read the foregoing Statement of Merger and knows the contents thereof to be true and correct.



Pegyllee A. Smith
Notary Public for Idaho
Commission Expires 08/06/2021

PLAN OF MERGER

Pursuant to § 30-30-803 of the Idaho Code, the following constitutes the Plan of Merger for the purpose of merging White Horse media, Inc., a California non-profit corporation, into White Horse Ministries, Inc., an Idaho non-profit corporation,

FIRST: The Surviving Entity is White Horse Ministries, Inc., a non-profit Idaho corporation formed under the laws of Idaho, currently in good standing, whose Articles of Incorporation were filed with the Idaho Secretary of State on February 25, 2016.

SECOND: The Disappearing Entity is White Horse Media, Inc., a California non-profit corporation formed under the laws of California, currently in good standing, whose Articles of Incorporation were filed with the California Secretary of State on May 19, 1989 with file number C1641405 and who is duly registered as a foreign corporation in good standing with the State of Idaho by certificate of authority filed April 9, 2014 as filing number C201778.

THIRD: The effective date of this merger shall be the date the Statement of Merger in this matter is filed with the Idaho Secretary of State.

FOURTH: This merger does not require an amendment to the Articles of Incorporation or any other public organic document of the Surviving Entity.


FIFTH: The Surviving Entity, White Horse Ministries, Inc, an Idaho Corporation shall adopt the tax exempt status, by-laws and other governing documents of the Disappearing entity subject to appropriate revision to comply with Idaho laws. Further, the Directors and Officers of the Disappearing Entity shall hereby be appointed as Directors and Officers of the Surviving Entity with authority to take actions necessary to revise and adopt the governing documents into the Surviving Entity and with authority to file as appropriate notice of such Merger with the State of Idaho, Secretary of State and State of California, Secretary of State.

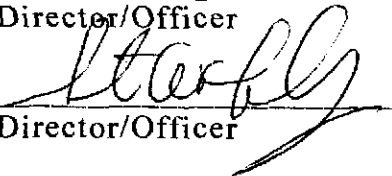
SIXTH: By their signatures below and pursuant to §§ 30-30-802 and 30-30-803 of the Idaho Code, undersigned, being all of the officers and directors of White Horse Media, Inc., a California non-profit corporation, hereby unanimously authorize and direct the appropriate corporate officers to effectuate this merger.

SEVENTH: By their signatures below and pursuant to §§ 30-30-802 and 30-30-803 of the Idaho Code, , being all of the directors and officers of White

Horse Media, Inc., a California non-profit corporation, hereby unanimously authorize and direct the appropriate corporate officers to effectuate this merger.

White Horse Ministries, Inc.,
an Idaho non-profit corporation



Director/Officer


Director/Officer

Director/Officer

White Horse Media, Inc.,
a California non-profit corporation



Director/Officer


Director/Officer

Director/Officer