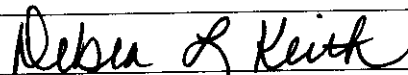


No. C 37565 Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	Due no later than Jun 30, 2001 Annual Report Form 1. Mailing Address - Correct in this box, if applicable CONAGRA GROCERY PRODUCTS COMPANY TAX DEPARTMENT ONE CONAGRA DRIVE CC-241 OMAHA, NE 68102	2. Registered Agent and Office NO PO BOX PRENTICE-HALL CORP SYSTEM 1401 SHORELINE DR STE 2 BOISE, ID 83702 3. <u>New</u> Registered Agent Signature
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4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President	Raymond J. DeRiggi	3353 Michelson DR	Irvine	CA	92612
Vice President	Debra L. Keith	One ConAgra Drive	Omaha,	NE	68102
Secretary	James P. O'Donnell	One ConAgra Drive	Omaha,	NE	68102
Director	Jay D. Bolding	One ConAgra Drive	Omaha,	NE	68102
Director	Dwight J. Goslee	One ConAgra Drive	Omaha,	NE	68102
Director	James P. O'Donnell	One ConAgra Drive	Omhaa,	NE	68102

5. Organized Under the Laws of: DELAWARE C 37565	6.  Signature _____ Date <u>06-27-2001</u> Title: <u>Vice President, Tax</u> Name <small>(Typed or Printed)</small> <u>Debra L. Keith</u> XXXX
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