

<b>No. C 126507</b>	<b>Due no later than Dec 31, 2000</b> <b>Annual Report Form</b>	2. Registered Agent and Office <b>NO PO BOX</b> CT CORPORATION SYSTEM 300 N 6TH ST BOISE, ID 83701																																				
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080  <b>NO FILING FEE IF RECEIVED BY DUE DATE</b>	1. Mailing Address - Correct in this box, if applicable AESOP LEASING CORP. II C/O LORD SECURITIES TWO WALL STREET  NEW YORK, NY 10005	3. <u>New</u> Registered Agent Signature																																				
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.																																						
<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; width: 15%;"><u>Office held</u></th> <th style="text-align: left; width: 25%;"><u>Name</u></th> <th style="text-align: left; width: 35%;"><u>Street or P.O. Address</u></th> <th style="text-align: left; width: 10%;"><u>City</u></th> <th style="text-align: left; width: 10%;"><u>State</u></th> <th style="text-align: left; width: 5%;"><u>Zip</u></th> </tr> </thead> <tbody> <tr> <td>Pres./Treas./Director</td> <td>Peter H Sorensen</td> <td>Two Wall St.</td> <td>New York</td> <td>Ny.</td> <td>10005</td> </tr> <tr> <td>VP./Sec./Asst Treas.</td> <td>Lori Rezza</td> <td>"</td> <td>"</td> <td>"</td> <td>"</td> </tr> <tr> <td>VP/Asst Sec./Asst Treas.</td> <td>Dwight Jenkins</td> <td>"</td> <td>"</td> <td>"</td> <td>"</td> </tr> <tr> <td>Director</td> <td>Benjamin B. Abedine</td> <td>"</td> <td>"</td> <td>"</td> <td>"</td> </tr> <tr> <td>Director</td> <td>Dean A. Christensen</td> <td>"</td> <td>"</td> <td>"</td> <td>"</td> </tr> </tbody> </table>			<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	Pres./Treas./Director	Peter H Sorensen	Two Wall St.	New York	Ny.	10005	VP./Sec./Asst Treas.	Lori Rezza	"	"	"	"	VP/Asst Sec./Asst Treas.	Dwight Jenkins	"	"	"	"	Director	Benjamin B. Abedine	"	"	"	"	Director	Dean A. Christensen	"	"	"	"
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5. Organized Under the Laws of:  DELAWARE C 126507	6. <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">           Signature <u><i>Lori Rezza</i></u>  <b>LORI REZZA</b>            Name (Typed or Printed) <b>VICE PRESIDENT</b> </td> <td style="width: 40%;">           Date <u>10-10-00</u>            Title: _____            X7006         </td> </tr> </table>		Signature <u><i>Lori Rezza</i></u> <b>LORI REZZA</b> Name (Typed or Printed) <b>VICE PRESIDENT</b>	Date <u>10-10-00</u> Title: _____ X7006																																		
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