

No. C 99398

Due no later than Aug 31, 2002
Annual Report Form

Return to:
SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable
CANADA IMPERIAL OIL LIMITED

111 ST CLAIR AVE WEST
ROOM 1722
TORONTO,
ONTARIO M5W 1K3

2. Registered Agent and Office **NO PO BOX**
CORPORATION SERVICE COMPAN
1401 SHORELINE DR STE 2
BOISE, ID 83702

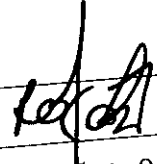
3. New Registered Agent Signature

**NO FILING FEE IF
RECEIVED BY DUE DATE**

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

| <u>Office held</u> | <u>Name</u> | <u>Street or P.O. Address</u> | <u>City</u> | <u>State</u> | <u>Zip</u> |
|--------------------|-----------------|-------------------------------|-------------|--------------|----------------|
| Pres/Dir | K. W. Malvern | 111 St. Clair Ave. W. | Toronto, | Ontario | Canada M5W 1K3 |
| Sec | J. Zych | 111 St. Clair Ave. W. | Toronto, | Ontario | Canada M5W 1K3 |
| Dir | D. K. Barrett | 237 Fourth Ave SW | Calgary, | Alberta | Canada T2P OH6 |
| Dir | D. C. Griffiths | 237 Fourth Ave SW | Calgary, | Alberta | Canada T2P OH6 |

5. Organized Under the Laws of:
CANADA
C 99398

6. Signature 
Date July 30, 2002
Name Robert O. Katz Title Asst. Sec.
(Typed or Printed)

Do Not Tape or Staple