

**STATEMENT OF MERGER
OF
DYE CAPITAL LLLP,
AN IDAHO LIMITED LIABILITY LIMITED PARTNERSHIP,
INTO
DYE CAPITAL LLLP,
A NEVADA LIMITED LIABILITY LIMITED PARTNERSHIP**

2017 MAY 25 PM 3: 32

SECRETARY OF STATE
STATE OF IDAHO

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THIS STATEMENT OF MERGER ("Statement") is submitted by Dye Capital LLLP, an Idaho limited liability limited partnership ("Discontinuing Entity"), and Dye Capital LLLP, a Nevada limited liability limited partnership ("Surviving Entity"), pursuant to Nevada Revised Statutes § 92A.005, *et seq.*

1. NAME, JURISDICTION OF ORGANIZATION AND TYPE OF EACH MERGING ENTITY THAT IS NOT THE SURVIVING ENTITY:

DYE CAPITAL LLLP, an Idaho limited liability limited partnership

2. NAME, JURISDICTION OF ORGANIZATION AND TYPE OF SURVIVING ENTITY:

DYE CAPITAL LLLP, a Nevada limited liability limited partnership

3. EFFECTIVE DATE OF MERGER: The date of filing with the Nevada Secretary of State.

4. APPROVAL OF MERGER. The Agreement and Plan of Merger was approved by all General Partners of the Discontinuing Entity and the Surviving Entity as required by the Idaho Entity Transactions Act and Title 7, Chapter 92A, of the Nevada Revised Statutes.

IN WITNESS WHEREOF, the duly authorized General Partners of each of the constituent entities have executed this Statement effective the first day of May, 2017.

DISCONTINUING ENTITY:

DYE CAPITAL LLLP, AN IDAHO
LIMITED LIABILITY LIMITED PARTNERSHIP

BY: 
JUSTIN C. DYE, GENERAL PARTNER

BY: 
JENNIFER I. DYE, GENERAL PARTNER

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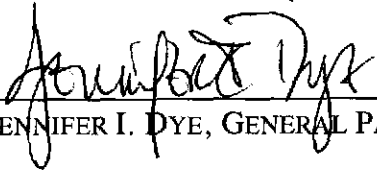
SURVIVING ENTITY:

DYE CAPITAL LLLP, A NEVADA
LIMITED LIABILITY LIMITED PARTNERSHIP

BY: _____


JUSTIN C. DYE, GENERAL PARTNER

BY: _____


JENNIFER I. DYE, GENERAL PARTNER

IDAHO SECRETARY OF STATE

05/25/2017 05:00

CK:2137 CT:44531 BH:1505911

1@ 30.00 = 30.00 STMT MERGE #2