

No. C 54967

Return to:

SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

**NO FILING FEE IF
RECEIVED BY DUE DATE**

Due no later than Jan 31, 2001

Annual Report Form

1. Mailing Address - Correct in this box, if applicable

ELI LILLY AND COMPANY
JAMES B LOOTENS
LILLY CORPORATE CENTER
INDIANAPOLIS, IN 46285

2. Registered Agent and Office **NO PO BOX**

CT CORPORATION SYSTEM
300 N. 6TH ST.

BOISE, ID 83701

3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President	Sidney Taurel	Lilly Corporate Center	Indianapolis, IN		46285
Secretary	Alecia A. DeCoudreaux	Lilly Corporate Center	Indianapolis, IN		46285

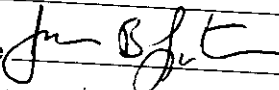
SEE ATTACHED LIST FOR DIRECTORS

5. Organized Under the Laws of:

INDIANA
C 54967

6.

Signature



Name (Typed or Printed)

James B. Lootens

Date

11/29/00

Title:

~~XXXX~~ Asst. Secretary

Issued 11/01/2000

Do Not Tape or Staple

ELI LILLY AND COMPANY

OFFICERS AND DIRECTORS

Name

Office(s)

Sidney Taurel* Chairman, President and Chief Executive Officer

Charles E. Golden* Executive Vice President and Chief Financial Officer

August M. Watanabe, M.D.* Executive Vice President, Science and Technology

Gerhard Mayr Executive Vice President, Pharmaceutical Operations

Mitchell E. Daniels, Jr. Senior Vice President, Corporate Strategy and Policy

Rebecca O. Kendall Senior Vice President and General Counsel

Pedro P. Granadillo Senior Vice President, Human Resources and Manufacturing

John C. Lechleiter Senior Vice President, Pharmaceutical Products

Thomas W. Grein Vice President and Treasurer

Jeffrey W. Henderson Vice President and Controller

Arnold C. Hanish Chief Accounting Officer

Robert M. Davis Assistant Treasurer

Patricia A. Martin Assistant Treasurer

Alecia A. DeCoudreaux Secretary

James B. Lootens Assistant Secretary

Also Directors

Steven C. Beering, M.D.

Sir Winfried F.W. Bischoff

George M. C. Fisher

Alfred G. Gilman, M.D., Ph.D.

Karen N. Horn, Ph.D.

Kenneth L. Lay, Ph.D.

Franklyn G. Prendergast, M.D., Ph.D.

Kathi P. Seifert

Alva O. Way