

CERTIFICATE OF REGISTRATION OF

KKR ASSOCIATES, A NEW YORK LIMITED PARTNERSHIP

duplicate originals of an Applic	for Registration in this State, duly signed and verified
pursuant to the provisions of	the Idaho Limited Partnership Act, have been received in this
office and are found to conform	n to law.
ACCORDINGLY and by	virtue of the authority vested in me by law, I issue this Certificate
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	-
of Registration to KKR ASSOC	CIATES PUR ASSOCIATES A NEW YORK I INITED
of Registration to KKR ASSOC	CIATES



SECRETARY OF STATE

by:

APPLICATION FOR REGISTRATION OF 25 12 21 A1 11 27

Pursuant to the provision applies for registration wing statement:	ons of Chapter 2, Title 53, Idaho Co tion to transact business in your	State, and for that purpose submits 1	ip hé~
The name of the limited	partnership is KKR Associates		m
The name which it shall		S, A NEW YORK LIMITED PARTNI	RSH
t is organized under the	laws of New York		- •
The date of its formatio	n is November 7, 1979		
=	•	York 10019	
The name and street ad	dress of its proposed registered agen	t in Idaho are <u>United States</u>	
		Bldg., Suite 1010, Boise, II	. 8
-	f the business it proposes to transac		
"		at operations.	
To operate and ma	intain motel and restaurar	t be completed only if not included in	·
To operate and ma	s addresses of its partners are (must rtnership): General or Limited	t be completed only if not included in	·
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The names and busines	s addresses of its partners are (must rtnership): General or Limited	t be completed only if not included in	·

Fee: \$60.00

(continued on reverse)

8. (Continued)		`
Name	General or Limited	Address
	***	Υ.
Dated February 11,	, 19.8	ociates, a New York limited partnership
	•	A General Partner
STATE OF California COUNTY OF San Franci) ss:	· · · · · · · · · · · · · · · · · · ·
I,Doris M.	Randuch	, a notary public, do hereby certify that on this
11th day of	February	, 19 85 , personally appeared
before me George R.	Roberts	, who being by me first duly sworn,
declared that he is a general part	ner of KKR Asso	ociates, a New York limited partnership
that he signed the foregoing documents therein contained are true		ous M. Kanduch
	OFFICIAL SEAL	Notary Public

NOTARY PUBLIC - CALIFORNIA

SAN FRANCISCO COUNTY
My comm. expires S.F 13, 1985

85 FEB 21 AN 11 27 CERTIFICATE OF LIMITED PARTNERSHIP

OF

PLD ASSOCIATES II

STATE OF NEW YORK ss: COUNTY OF NEW YORK)

We, the undersigned, being desirous of forming a Limited Partnership pursuant to the laws of New York, do hereby certify that:

- The name of the firm under which said Partnership is to be conducted is PLD ASSOCIATES II (the "Partnership").
- The Partnership is organized for the object and purposes of (a) purchasing the stock and/or other securities of a corporation to be formed to acquire, directly or indirectly, Pay Less Drug Stores Northwest, Inc.; (b) managing and supervising the investment so made; and (c) engaging in such activities incidental or ancillary thereto as the General Partner shall deem necessary or advisable.
- The principal place of business of the Partnership is to be located at 680 Fifth Avenue in the City of New York, State of New York, c/o Kohlberg, Kravis, Roberts & Company.

IV. (A) The name and place of residence of the general partner in the Partnership (the "General Partner") is as follows:

Henry R. Kravis 1000 Park Avenue New York, New York 10028

(B) The name and place of residence of the initial limited partner in the Partnership (the "Initial Limited Partner") is as follows:

Donald J. Herdrich 6 Brookdale Lane Chappaqua, New York 10514

- wence upon the filing of a Certificate of Limited Partnership and compliance with the provisions of Section 91(b) of the New York Partnership Law and shall terminate on December 31, 1991, unless earlier terminated by operation of law or by the mutual written agreement of the partners then comprising the Partnership.
- VI. The Initial Limited Partner shall contribute \$100 in cash to the original capital of the Partnership.
- VII. The Initial Limited Partner shall make such additional contributions to the capital of the Partnership as may from time to time be agreed upon by the Initial Limited Partner and the General Partner.

- VIII. All contributions made by limited partners, to the extent of partnership assets remaining after a final accounting has been made in accordance with Section 112 of the New York Partnership Law, shall be returned upon termination of the Partnership.
- IX. If the General Partner deems it advisable to make a distribution of profits, each limited partner shall be entitled to receive a share of the net profits equivalent to his proportionate share in the capitalization of the Partnership.
- X. No limited partner may assign or transfer all or any part of his interest in the Partnership unless the General Partner shall have consented to such transfer or assignment in writing.
- XI. Additional limited partners may be admitted to this Partnership on terms that may be agreed upon in writing between the General Partner and the new limited partners.
- XII. No limited partner shall have priority over other limited partners as to contributions or as to compensation by way of income.

XIII. No limited partner shall have the right to demand and receive property other than cash in return for his contribution.

IN WITNESS WHEREOF, the undersigned have executed this Certificate this day of November, 1979.

GENERAL PARTNER

Henry R. Kravis

INITIAL LIMITED PARTNER

Donald J. Herdrich

STATE OF NEW YORK)
: ss.:
COUNTY OF NEW YORK)

On this day of November, 1979, before me came HENRY R. KRAVIS, the general partner of PLD ASSOCIATES II, a Limited Partnership, to me known to be the individual described in, and who executed the foregoing limited partnership certificate and acknowledged that he executed the same.

Notary Public

EDWARD PENKAVA

MOTARY PUBLIC, State of New York

No. 41-8320608 - Queens County

Term Expires March 30, 1988

STATE OF NEW YORK

ss.:

COUNTY OF NEW YORK)

On this \int day of November, 1979, before me came DONALD J. HERDRICH, the initial limited partner of PLD ASSOCIATES II, a Limited Partnership, to me known to be the individual described in, and who executed the foregoing limited partnership certificate and acknowledged that he executed the same.

Notary Public

EDWARD PENKAVA
MOTARY PUBLIC, State of New York
No. 41-8320608 - Queens Counts
Tarm Expires March 30, 1986

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85 160 21 AN 11 27 SECTION OF

CERTIFICATE OF AMENDMENT

OF THE

AMENDED CERTIFICATE OF LIMITED PARTNERSHIP

OF

KKR ASSOCIATES

STATE OF NEW YORK)
: ss.:
COUNTY OF NEW YORK)

KKR ASSOCIATES, a limited partnership existing under the laws of the State of New York, pursuant to the provisions of Sections 113 and 114 of the New York Partnership Law, hereby amends its Amended Certificate of Limited Partnership now of record in the office of the Clerk of the County of New York, State of New York, as follows:

Article VI is hereby amended to read in its entirety as follows:

"Kohlberg, Kravis, Roberts & Co., a Limited Partner, made an initial capital contribution to the Partnership of \$219,173.42. As of April 30, 1980, Kohlberg, Kravis, Roberts & Co. assigned one-half of its interest in the Partnership to each of Donald J. Herdrich and Robert I. MacDonnell. Accordingly, the capital contributions of each of the Limited Partners as of this date are as follows:

Kohlberg, Kravis, Roberts & Co.

\$ 1.00

Donald J. Herdrich

\$109,586.71

Robert I. MacDonnell

\$109,586.71"

IN WITNESS WHEREOF, the undersigned have executed this Certificate of Amendment in person or by duly authorized officer, agent or attorney as of this 29 day of August, 1980.

GENERAL PARTNERS

Henry R. Kravis

Jerome Kohlberg, Jr. George R. Roberts

By Henry R. Kray S.

Attorney-in-Fact pursuant to the Power of Attorney contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue New York, New York 10022

١,

LIMITED PARTNERS

Kohlberg, Kravis, Roberts & Co.

Henry R. Kravis, Partner

Donald J. Herdrich Robert I. MacDonnell

Ву

Henry R. Kravis,
Attorney-in-Fact pursuant
to the Power of Attorney
contained in Section 9
of the Amended and Restated
Limited Partnership Agreement, a copy of which is
on file at the office of
Kohlberg, Kravis, Roberts &
Co., 645 Madison Avenue
New York, New York 10022

STATE OF NEW YORK) : ss.
COUNTY OF NEW YORK)

On this 29 day of August, 1980, before me came HENRY R. KRAVIS, to me known to be the individual described in and who executed the foregoing instrument on his own behalf and on behalf of Kohlberg, Kravis, Roberts & Co. and who acknowledged that he executed the same.

No. 100 No. 149

Qualified in Westchester County
Term Expires March 30, 19.87

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STATE OF NEW YORK) : ss.
COUNTY OF NEW YORK)

On this 29 day of August, 1980, before me came HENRY R. KRAVIS, to me known to be the person described in and appointed attorney-in-fact in and by the Power of Attorney for Jerome Kohlberg, Jr., George R. Roberts, Donald J. Herdrich and Robert I. MacDonnell contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue, New York, New York 10022, and who acknowledged to me that he had executed the foregoing instrument as the act and deed of those persons who executed such Agreement.

MARY LOU MURRAY
Notary Public State of New York
No. 4644049
Qualified in Westchester County
Term Expires March 30, 19.2

Man ha Mussay

SECRETIFY OF

CERTIFICATE OF AMENDMENT

OF THE

AMENDED CERTIFICATE OF LIMITED PARTNERSHIP

OF

KKR ASSOCIATES

STATE OF NEW YORK)

SS.:
COUNTY OF NEW YORK)

under the laws of the State of New York, pursuant to the provisions of Sections 113 and 114 of the New York Partnership Law hereby amends its Amended Certificate of Limited Partnership now of record in the office of the Clerk of the County of New York, State of New York, as follows:

Article V is hereby amended to read in its entirety as follows:

"The existence of the Partnership commenced upon the filing of a Certificate of Limited Partnership in the office of the County Clerk of New York County on November 7, 1979 and compliance with the provisions of Section 91(b) of the New York Partnership Law and shall terminate on December 31, 2006, unless earlier terminated by operation of law or by the mutual written agreement of the partners then comprising the Partnership."

IN WITNESS WHEREOF, the undersigned have executed this Certificate of Amendment in person or by duly

authorized officer, agent or attorney as of the first day of April, 1981.

GENERAL PARTNERS

Jerome Kohlberg, Jr. George R. Roberts

Henry R. Kravis,

Attorney-in-Fact pursuant to the Power of Attorney contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue, New York, New York 10022

LIMITED PARTNERS

Kohlberg, Kravis, Roberts & Co.

Donald J. Herdrich Robert I. MacDonnell Paul E. Raether

Ву

Henry Ryravis,
Attorney-in-Fact pursuant to
the Power of Attorney contained
in Section 9 of the Amended
and Restated Limited Partnership
Agreement, a copy of which is
on file at the office of
Kohlberg, Kravis, Roberts
& Co., 645 Madison Avenue,
New York, New York 10022

STATE OF NEW YORK) : ss.
COUNTY OF NEW YORK)

On this 14 day of May, 1981, before me came HENRY R. KRAVIS, to me known to be the individual described in and who executed the foregoing instrument on his own behalf and on behalf of Kohlberg, Kravis Roberts & Co. and who acknowledged that he executed the same.

Notary Public
MARY LOU MURRAY
Notary Police. State of New York
No. 42 M049
Qualified in Wesichester County
Farm Expires March 30, 1985

STATE OF NEW YORK)
: ss.
COUNTY OF NEW YORK)

On this 14 day of May, 1981, before me came HENRY R. KRAVIS, to me known to be the person described in and appointed attorney-in-fact in and by the Power of Attorney for Jerome Kohlberg, Jr., George R. Roberts, Donald J. Herdrich, Robert I. MacDonnell and Paul E. Raether contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue, New York, New York 10022, and who acknowledged to me that he had executed the foregoing instrument as the fact and deed of those persons who executed such Agreement.

Notary Pholic
MARY LOU MURRAY
Notary of New York
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CERTIFICATE OF AMENDMENT

OF THE

AMENDED CERTIFICATE OF LIMITED PARTNERSHIP

OF

KKR ASSOCIATES

STATE OF NEW YORK)
: ss.:
COUNTY OF NEW YORK)

under the laws of the State of New York, pursuant to the provisions of Sections 113 and 114 of the New York

Partnershp Law, hereby amends its Amended Certificate of Limited Partnership now of record in the office of the Clerk of the County of New York, State of New York, as follows:

Article III is hereby amended to read in its entirety as follows:

"The principal place of business of the Partnership is to be located at 645 Madison Avenue in the City of New York, State of New York, c/o Kohlberg, Kravis, Roberts & Co."

Article IV(B) is hereby amended to read in its entirety as follows:

"(B) The names and places of residence of the Limited Partners in the Partnership (the 'Limited Partners') are as follows:

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Kohlberg, Kravis, Roberts & Co. 645 Madison Avenue
New York, New York 10022

Donald J. Herdrich 6 Brookdale Lane Chappaqua, New York 10514

Robert I. MacDonnell 875 Vista Road Hillsborough, California 94010

Paul E. Raether 260 Highland Road Rye, New York 10580"

Article VI is hereby amended to read in its entirety as follows:

"Kohlberg, Kravis, Roberts & Co., a Limited Partner, made an initial capital contribution to the Partnership of \$219,173.42. As of April 30, 1980, Kohlberg, Kravis, Roberts & Co. assigned one-half of its interest in the Partnership to each of Donald J. Herdrich and Robert I. MacDonnell, retaining only a nominal interest in the Partnership. As of January 1, 1981, Paul E. Raether was admitted as an additional Limited Partner and was deemed to have made a nominal capital contribution to the Partnership at that time. Accordingly, the initial capital contributions of each of the Limited Partners are deemed to be as follows:

Kohlberg, Kravis, Roberts & Co.	\$ 1.00
Donald J. Herdrich	\$109,586.71
Robert I. MacDonnell	\$109,586.71
Paul E. Raether	\$ 1.00"

IN WITNESS WHEREOF, the undersigned have executed this Certificate of Amendment in person or by duly authorized officer, agent or attorney as of this 26th day of January, 1981.

GENERAL PARTNERS

Henry R. Kravis

Jerome Kohlberg, Jr. George R. Roberts

By // V

Henry R. Kravis,
Attorney-in-fact pursuant to
the Power of Attorney
contained in Section 9 of the
Amended and Restated Limited
Partnership Agreement, a copy
of which is on file at the
office of Kohlberg, Kravis,
Roberts & Co., 645 Madison
Avenue, New York, New York 10022

LIMITED PARTNERS

Kohlberg, Kravis, Roberts & Co.

By R. Kravis, Partner

Donald J. Herdrich Robert I. MacDonnell Paul E. Raether

MA Book

Henry R. Kravis,
Attorney-in-Fact pursuant
to the Power of Attorney
contained in Section 9
of the Amended and Restated
Limited Partnership Agreement,
a copy of which is on file at
the office of Kohlberg, Kravis,
Roberts & Co., 645 Madison
Avenue, New York, New York 10022

09055

STATE OF NEW YORK ss.: COUNTY OF NEW YORK)

On this 26th day of January, 1981, before me came HENRY R. KRAVIS, to me known to be the individual described in and who executed the foregoing instrument on his own behalf and on behalf of Kohlberg, Kravis, Roberts & Co. and who acknowledged that he executed the same.

Notary Public

MARY LOU MURRAY No. 7 No. 4644049

STATE OF NEW YORK

ss.:

COUNTY OF NEW YORK)

©0 h l'en in Westchester County⊪ Jerm Expires March 30, 1981

On this 26th day of January, 1981, before me came HENRY R. KRAVIS, to me known to be the person described in and appointed attorney-in-fact in and by the Power of Attorney for Jerome Kohlberg, Jr., George R. Roberts, Donald J. Herdrich, Robert I. MacDonnell and Paul E. Raether contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue, New York, New York 10022, and who acknowledged to me that he had executed the foregoing instrument as the act and deed of those persons who executed such Agreement.

MARY LOU MURRAY Notary Public, State of New York
No. 4010049
Qualified - Meditinester County
Jerm Expires March 30, 1981

HEREBY CERTIFY

09056

CERTIFICATE OF AMENDMENT

OF THE

CERTIFICATE OF LIMITED PARTNERSHIP

KKR ASSOCIATES (formerly PLD ASSOCIATES II)

STATE OF NEW YORK)
: SS.:
COUNTY OF NEW YORK)

PLD ASSOCIATES II, a limited partnership existing under the laws of the State of New York, pursuant to the provisions of Sections 113 and 114 of the New York Partnership Law, hereby amends its Certificate of Limited Partnership now of record in the office of the Clerk of the County of New York, State of New York, as follows:

Article I is hereby amended to read in its entirety as follows:

"The name of the firm under which said partnership is to be conducted is KKR Associates (the 'Partnership')."

Article II is hereby amended to read in its entirety as follows:

"The character of the Partnership's business is making equity investments in certain corporations, partnerships and/or joint ventures and managing such investments for its own account and as general partner of certain limited partnerships also making such investments."

Article IV is hereby amended to read in its entirety as follows:

"(A) The names and places of residence of the General Partners in the Partnership (the 'General Partners') are as follows:

> *Jerome Kohlberg, Jr. 4 Quarry Road Larchmont, New York 10538

Henry R. Kravis 1000 Park Avenue New York, New York 10028

#George R. Roberts
292 Valparaiso
Atherton, California 94025."

"(B) The name and place of residence of the Limited Partner in the Partnership (the 'Limited Partner') are as follows:

> **Kohlberg, Kravis, Roberts & Co. 680 Fifth Avenue New York, New York 10018."

Article VI is hereby amended to read in its entirety as follows:

"The initial capital contribution of the Limited Partner is \$153,755.30."

Article VII is hereby amended to read in its entirety as follows:

"Each Limited Partner shall make such additional contributions to the capital of the Partnership as may from time to time be agreed upon by the Limited Partner and the General Partners."

* New General Partners: Terome Kohlberg, Ir. + Quarry Rd Larchmont NY 10538
George R Roberts 292 Valparaiso A therton, Calif. 94025

** New Linited Partner: Kohlberg, Kravis, Roberts & Co.
680 FIFTH Ave
New York, N.Y. 10018

Article IX is hereby amended to read in its entirety as follows:

"If the General Partners deem it advisable to make a distribution of profits, each Limited Partner shall be entitled to receive a share of such distribution equivalent to his proportionate share of the capitalization of the Partnership."

Article X is hereby amended to read in its entirety as follows:

"No Limited Partner may assign or transfer all or any part of his interest in the Partnership unless the General Partners shall have consented to such transfer or assignment in writing."

Article XI is hereby amended to read in its entirety as follows:

"Additional Limited Partners may be admitted to the Partnership on terms that may be agreed upon in writing between the General Partners and the new Limited Partners."

Article XIII is hereby amended to read in its entirety as follows:

"No Limited Partner shall have the right to demand and receive property other than cash in return for his contribution except as otherwise provided in the Amended and Restated Limited Partnership Agreement."

Article XIV is hereby added to read in its entirety as follows:

"Upon the death or incapacitation of any General Partner, the remaining General Partners or Partner shall have the right to continue the business of the Partnership."

IN WITNESS WHEREOF, the undersigned have executed this Certificate of Amendment in person or by duly authorized officer, agent or attorney as of this 19th day of February, 1980.

GENERAL PARTNERS

Henry R. Kravis

Jerome Kohlberg, Jr. George R. Roberts

Βv

Henry R. Kravis,
Attorney-in-Fact pursuant
to the Power of Attorney
contained in Section 9
of the Amended and Restated
Limited Partnership Agreement, a copy of which is
on file at the office of
Kohlberg, Kravis, Roberts
& Co., 680 Fifth Avenue
New York, New York 10019

LIMITED PARTNER

Kohlberg, Kravis, Roberts & Co.

By Henry R. Kravis, Partner

WITHDRAWING INITIAL LIMITED PARTNER

Donald J. Herdrich

STATE OF NEW YORK) : ss.
COUNTY OF NEW YORK)

On this day of March, 1980, before me came HENRY R. KRAVIS, to me known to be the individual described in and who executed the foregoing instrument on his own behalf and on behalf of Kohlberg, Kravis, Roberts & Co. and who acknowledged that he executed the same.

Notary Public

EDWARD PENKAYA

BOTARY PUBLIC, State of New York

Bo. 41-8320608 - Queens County

Term Expires March 30, 1980

STATE OF NEW YORK

ss.

)

COUNTY OF NEW YORK

On this %// day of March, 1980, before me came HENRY R. KRAVIS, to me known to be the person described in and appointed attorney-in-fact in and by the Power of Attorney for Jerome Kohlberg, Jr. and George R. Roberts contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis, Roberts & Co., 680 Fifth Avenue, New York, New York 10019, and who acknowledged to me that he had executed the foregoing instrument as the act and deed of those persons who executed such Agreement.

Notary Public

EDWARD PENKAYA

NOTARY PUBLIC, State of New York

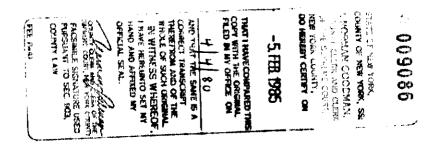
No. 41-8320608 - Queens County

Term Expires March 30, 2950

STATE OF NEW YORK)
: ss.
COUNTY OF NEW YORK)

On this 3 d day of , 1980, before me came DONALD J. HERDRICH, to me known to be the individual described in and who executed the foregoing instrument on his own behalf and who acknowledged that he executed the same.

Notary Public



CERTIFICATE OF AMENDMENT

OF THE

AMENDED CERTIFICATE OF LIMITED PARTNERSHIP

OF

KKR ASSOCIATES

STATE OF NEW YORK) : ss.:
COUNTY OF NEW YORK)

under the laws of the State of New York, pursuant to the provisions of Sections 113 and 114 of the New York Partnership Law, hereby amends its Amended Certificate of Limited Partnership now of record in the office of the Clerk of the County of New York, State of New York, as follows:

Article IV(B) is hereby amended to read in its entirety as follows:

"(B) The names and places of residence of the Limited Partners in the Partnership (the 'Limited Partners' are as follows:

Kohlberg, Kravis, Roberts & Co. 645 Madison Avenue New York, New York 10022

Donald J. Herdrich 6 Brookdale Lane Chappaqua, New York 10514

Robert I. MacDonnell 875 Vista Road Hillsborough, California 94010

Paul E. Raether 260 Higland Road Rye, New York 10580 Michael W. Michelson 2285 Washington Street San Francisco, California 94115

Article VI is hereby amended to read in its entirety as follows:

"Kohlberg, Kravis, Roberts, & Co., a Limited Partner, made an initial capital contribution to the Partnership of \$219,173.42. As of April 30, 1980, Kohlberg, Kravis, Roberts & Co. assigned one-half of its interest in the Partnership to each of Donald J. Herdrich and Robert I. MacDonnell, retaining only a nominal interest in the Partnership. As of January 1, 1981, Paul E. Raether was admitted as an additional Limited Partner and was deemed to have made a nominal capital contribution to the Partnership at that time. As of December 11, 1981, Michael W. Michelson was admitted as an additional Limited Partner and was deemed to have made a nominal capital contribution to the Partnership at that time. Accordingly, the initial capital contributions of each of the Limited Partners are deemed to be as follows:

Kohlberg, Kravis, Roberts & Co.	\$	1.00
Donald J. Herdrich	\$109	,586.71
Robert I. MacDonnell	\$109	,586.71
Paul E. Raether	\$	1.00
Michael W. Michelson	\$	1.00"

IN WITNESS WHEREOF, the undersigned have executed this Certificate of Amendment in person or by duly

authorized officer, agent or attorney as of this 11th day of December, 1981.

GENERAL PARTNERS

Jerome Kohlberg,

Henry R. Kravis George R. Roberts

Jerome Kohlberg, Jr., Attorney-in-fact pursuant to the Power of Attorney

contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis,

Roberts & Co.,

645 Madison Avenue,

New York, New York 10022

LIMITED PARTNERS

Kohlberg, Kravis, Roberts & Co.

By Jerome Kohlberg, Partner

Donald J. Herdrich Robert I. MacDonnell

Paul E. Raether

Michael W. Michelson

Jerome Kohlberg, Jr.,

Attorney-in-Fact pursuant to the Power of Attorney contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis, Roberts & Co.

645 Madison Avenue,

New York, New York 10022

STATE OF NEW YORK)
: ss.:
COUNTY OF NEW YORK)

On this 11th day of December, 1981, before me came JEROME KOHLBERG, JR., to me known to be the individual described in and who executed the foregoing instrument on his own behalf and on behalf of Kohlberg, Kravis, Roberts & Co. and who acknowledged that he executed the same.

Notary Public

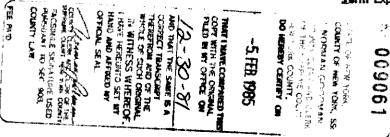
MARY LOU MURRAY

MARY LOU

STATE OF NEW YORK) : ss.: COUNTY OF NEW YORK)

On this 11th day of December, 1981, before me came JEROME KOHLBERG, JR., to me known to be the person described in and appointed attorney-in-fact in and by the power of Attorney for Henry R. Kravis, George R. Roberts, Donald J. Herdrich, Robert I. MacDonnell, Paul E. Raether and Michael W. Michelson contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue, New York, New York 10022, and who acknowledged to me that he had executed the foregoing instrument as the act and deed of those persons who executed such Agreement.

Notary Public



USC

CERTIFICATE OF AMENDMENT

OF THE

AMENDED CERTIFICATE OF LIMITED PARTNERSHIP

OF

KKR ASSOCIATES

STATE	OF	NEW	YORK)	
)	88
COUNTY	OF	NEV	J YORK)	

KKR ASSOCIATES, a limited partnership existing under the laws of the State of New York, pursuant to the provisions of Sections 113 and 114 of the New York

Partnership Law, hereby amends its Amended Certificate of Limited Partnership now of record in the office of the Clerk of the County of New York, State of New York, as follows:

A new Article 15, relating to additional contributions to the capital of the Partnership, is added to read as follows:

"15. Each General Partner and Limited
Partner (including its successors and assigns)
shall contribute funds to the Partnership to
replenish any negative balance existing in its
respective Capital Account at such time as the
Partnership is required to replenish any negative
balance existing in its capital account in FMGP
Associates in accordance with that certain
agreement entitled Agreement Regarding

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Replenishment of Negative Capital Account Balances between the Partnership and FMGP Associates dated December 23, 1983."

IN WITNESS WHEREOF, the undersigned have executed this Certificate of Amendment in person or by duly authorized officer, agent or attorney as of this 20 day of January, 1984.

GENERAL PARTNERS:

Henry R. Kravis

Jerome Kohlberg, Jr. George R. Roberts Robert I. MacDonnell

By /2 n Kenn.
Henry R. Kravis

Attorney-in-Fact pursuant to the Power of Attorney contained in Section X of the Amended and Restated Limited Partneship Agreement

LIMITED PARTNERS:

Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue, New York, New York 10022

General Partne

Donald J. Herdrich, 6 Brookdale Lane, Chappagua, New York 10514 Paul E. Raether, 260 Highland Road, Rye, New York 10580 Michael W. Michelson, 2285 Washington Street, San Francisco, California 94115

Henry R. Kravis

Attorney-in-Fact pursuant to the Power of Attorney contained in Section X of the Amended and Restated Limited Partnership Agreement

STATE OF NEW YORK)

COUNTY OF NEW YORK)

On this 20 day of January, 1984, before me came Henry R. Kravis, to me known to be the individual described in and who executed the foregoing instrument on his own behalf and on behalf of Kohlberg, Kravis, Roberts & Co. and who acknowledged that he executed the same.

Many Notary Public

STATE OF NEW YORK)

COUNTY OF NEW YORK)

Notary Public, State of New York
No. 60-4644048
Qualified in Westshester County
Commission Expires March 30, 18.2

On this _26 day of January, 1984, before me came Henry R. Kravis, to me known to be the person described in and appointed attorney-in-fact in and by the Power of Attorney for Jerome Kohlberg, Jr., George R. Roberts, Robert I. MacDonnell, Donald J. Herdrich, Paul E. Raether and Michael W. Michelson contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue, New York, New York 10022, and who acknowledged to me that he had executed the foregoing instrument as the act and deed of those persons who executed such Agreement.

Motary Public

MARY LOU MURRAY
Notary Public, State of New York
No. 60-4644049
Qualified in Westchester County
Commission Expires March 30, 1925

029277

CERTIFICATE OF AMENDMENT

OF THE

85 FEB 2; AM 11 28 AMENDED CERTIFICATE OF LIMITED PARTNERSHIP

OF

KKR ASSOCIATES

STATE OF NEW YORK ss.: COUNTY OF NEW YORK

KKR ASSOCIATES, a limited partnership existing under the laws of the State of New York, pursuant to the provisions of Sections 113 and 114 of the New York Partnership Law, hereby amends its Amended Certificate of Limited Partnership now of record in the office of the Clerk of the County of New York, State of New York, as follows:

Article IV (B) is hereby amended to read in its entirety as follows:

"(B) The name and places of residence of the Limited Partners in the Partnership (the 'Limited Partners') are as follows:

> Kohlberg, Kravis, Roberts & Co. 645 Madison Avenue New York, New York 10022

Donald J. Herdrich 6 Brookdale Lane 10514 Chappagua, New York

Robert I. MacDonnell 875 Vista Road Hillsborough, California 94010" Article VI is hereby amended to read in its entirety as follows:

"Kohlberg, Kravis, Roberts & Co., a Limited Partner, made an initial capital contribution to the Partnership of \$166,561.42. As of April 30, 1980, Kohlberg, Kravis, Roberts & Co. assigned one-half of its interest in the Partnership to each of Donald J. Herdrich and Robert I. MacDonnell. Accordingly, the capital contributions of each of the Limited Partners as of this date are as follows:

Kohlberg, Kravis, Roberts & Co. \$ 1.00

Donald J. Herdrich \$83,280.71

Robert I. MacDonnell \$83,280.71

IN WITNESS WHEREOF, the undersigned have executed this Certificate of Amendment in person or by duly authorized officer, agent or attorney as of this 20th day of June, 1980.

GENERAL PARTNERS

Jerome Kohlberg, Jr. George R. Roberts

Henry R. Kravis,
Attorney-in-Fact pursuant
to the Power of Attorney
contained in Section 9
of the Amended and Restated
Limited Partnership Agreement, a copy of which is
on file at the office of
Kohlberg, Kravis, Roberts
& Co., 645 Madison Avenue
New York, New York 10022

LIMITED PARTNERS

Kohlberg, Kravis, Roberts & Co.

Henry R. Kravis, Partner

Donald J. Herdrich Robert I. MacDonnell

Henry R. Kravis,
Attorney-in-Fact pursuant
to the Power of Attorney
contained in Section 9
of the Amended and Restated
Limited Partnership Agreement, a copy of which is
on file at the office of

Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue New York, New York 10022

STATE OF NEW YORK) : ss.
COUNTY OF NEW YORK)

On this low day of June, 1980, before me came HENRY R. KRAVIS, to me known to be the individual described in and who executed the foregoing instrument on his own behalf and on behalf of Kohlberg, Kravis, Roberts & Co. and who acknowledged that he executed the same.

Notary Public
MARY LOU MURRAY

No of New York

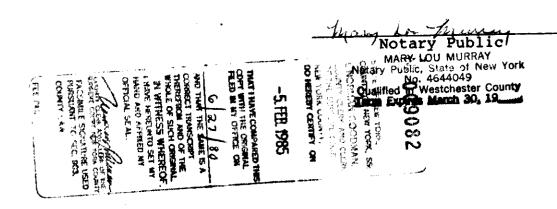
Quality in violate sealer County

Term Expires March 30, 19...

STATE OF NEW YORK) : ss.

COUNTY OF NEW YORK)

On this " day of June, 1980, before me came
HENRY R. KRAVIS, to me known to be the person described
in and appointed attorney-in-fact in and by the Power of
Attorney for Jerome Kohlberg, Jr., George R. Roberts,
Donald J. Herdrich and Robert I. MacDonnell contained in
Section 9 of the Amended and Restated Limited Partnership
Agreement, a copy of which is on file at the office of
Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue, New York,
New York 10022, and who acknowledged to me that he had executed the foregoing instrument as the act and deed of
those persons who executed such Agreement.



CERTIFICATE OF AMENDMENT

OF THE

AMENDED CORTIFICATE OF LIMITED PARTNERSHIP

OF.

KKR ASSOCIATES

STATE OF NEW YORK : SS.:) COUNTY OF NEW YORK

KKR ASSOCIATES, a limited partnership existing ... under the laws of the State of New York, pursuant to the provisions of Sections 113 and 114 of the New York Partnership Law, hereby amends its Amended Certificate of Limited Partnership now of record in the office of the Clerk of the County of New York, State of New York, as follows:

- (1) Article 4, relating to the name and places of residence of the General Partners and Limited Partners, is amended in its entirety to read as set forth below in the Restated Amended Certificate of Limited Partnership of the Partnership.
- (2) Article 5, relating to the termination of the Partnership, is amended in its entirety to read as set forth below in the Restated Amended Certificate of Limited Partnership of the Partnership.
- (3) Article 6, relating to the amount of cash and property investments in certain corporations contributed by each Limited Partner, is amended in its entirety to read as set forth below in the Restated Amended Certificate of Limited Partnership of the Partnership.
- (4) Article 10, relating to assignment of Partnership interests is amended in its entirety to read as set forth below in the Restated

Amended Certificate of Limited Partnership of the Partnership.

- (5) Articles 14 and 13 relating respectively to the continuation of the Partnership and the Limited Partners' right to receive cash for their contributions, are renumbered to become, respectively. Articles 13 and 14.
- (6) Articles 1 through 14 are hereby restated so that the Amended Certificate of Limited Partnership of the Partnership will read in entirety as follows:
 - "1. The name of the partnership is KKR As- sociates (the 'Partnership').
 - 2. The character of the Partnership's business is making equity investments in certain corporations, partnerships and/or joint ventures and managing such investments for its own account and as general partner of certain limited partnerships also making such investments.
 - 3. The principal place of business of the Partnership is to be located at 645 Madison Avenue in the City of New York, State of New York, c/o Kohlberg, Kravis, Roberts & Co.
 - 4. (a) The names and places of residence of the General Partners of the Partnership (the 'General Partners') are as follows:

Jerome Kohlberg Jr. 4 Quarry Road Larchmont, New York 10538

Henry R. Kravis 132 East 72nd Street New York, New York 10028

George R. Roberts 292 Valparaiso Atherton, California 94025

. Robert I. MacDonnell 875 Vista Road Hillsborough, California 94010 (b) The names and places of residence of the Limited Partners of the Partnership (the 'Limited Partners') are as follows:

Kohlberg, Kravis, Roberts & Co. 645 Madison Avenue
New York New York 10022

Donald J. Herdrich 6 Brookdale Lane Chappaqua, New York 10514

Paul E. Raether 260 Highland Road Rye, New York 10580

Michael W. Michelson
 2285 Washington Street
 San Francisco, California 94115

- 5. The existence of the Partnership commenced upon the filing of a Certificate of Limited Partnership in the office of the County Clerk of the New York County on November 7, 1979 and compliance with the provisions of Section 91(b) of the New York Partnership Law and shall terminate on December 31, 2006, unless earlier terminated by operation of law or by the unanimous determination of the General Partners or as a result of the retirement, withdrawal, bankruptcy, death or adjudication of incompetency of the last remaining General Partner.
- 6. The amount of cash and the agreed value of other property (comprised of equity investments in certain corporations and partnerships) contributed by, or on behalf of, each of the Limited Partners is as follows:

Kohlberg, Kravis, Roberts & Co. \$ 1.00

Donald J. Herdrich \$445,124.54

Paul E. Raether \$303,474.44

Michael W Michelson \$81,365.09

7. Each Limited Partner shall make such additional contributions to the capital of the

Partnership as may from time to time be agreed upon by the Limited Partners and the General Partners.

- O. The contributions made by the Limited Partners, to the extent of Partnership assets remaining after a final accounting has been made in accordance with Section 112 of the New York Partnership Law shall be returned upon termination of the Partnership.
- 9. If the General Partners deem it advisable to make a distribution of profits, each Limited Partner shall be entitled to receive a share of such distribution equivalent to his proportionate share of the capitalization of the Partnership.
- 10. No Limited Partner may substitute an assignee as a contributor in his place. No Limited Partner may assign or transfer all or any part of his interest in the Partnership unless the General Partners shall have consented to such transfer or assignment in writing.
- 11. Additional limited partners may be admitted to the Partnership on terms that may be agreed upon in writing between the General Partners and the new limited partners.
- 12. No Limited Partner shall have priority over other Limited Partners as to contributions or as to compensation by way of income.

"14. No Limited Partner shall have the right to demand and receive property other than cash in return for his contribution."

IN WITNESS WHEREOF, the undersigned have executed this Certificate of Amendment in person or by duly authorized officer, agent or attorney as of this first day of January, 1982.

GENERAL PARTNERS:

Jerome Kohlberg, Jr.

Henry R. Kravis George R. Roberts

Robert I. MacDonnell General Partner and

Jerome Kohlberg, Jr.,

Attorney-In-Fact pursuant to the Power of Attorney contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue, New York, New York 10022

LIMITED PARTNERS:

Kohlberg, Kravis, Roberts & Co.

Jerome Kohlberg, J

Donald J. Herdrich Paul E. Raether Michael W. Michelson

Ву

Attorney-In-Fact pursuant to the Power of Attorney contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis Roberts & Co., 645 Madison Avenue, New York, New York 10022

STATE OF NEW YORK) : ss.:
COUNTY OF NEW YORK)

On this first day of January 1982, before me came Jerome Kohlberg, Jr., to me known to be the individual described in and who executed the foregoing instrument on his own behalf and on behalf of Kohlberg, Kravis, Roberts & Co. and who acknowledged that he executed the same.

ALLOHO R. CUOKE Notary Public #

ANNETTE R. CUOMO
Notary Public, State of New York
No. 24-4750753
Qualified in Kings County
Commission Expires March 30, 1983

STATE OF NEW YORK

ss.:

COUNTY OF NEW YORK

On this first day of January, 1982, before me came Jerome Kohlberg, Jr., to me known to be the person described in and appointed attorney-in-fact in and by the Power of Attorney for Henry R. Kravis, George R. Roberts, Robert I. MacDonnell, Donald J. Herdrich, Paul E. Raether and Michael W. Michelson contained in Section 9 of the Amended and Restated Limited Partnership Agreement, a copy of which is on file at the office of Kohlberg, Kravis, Roberts & Co., 645 Madison Avenue, New York, New York 10022, and who acknowledged to me that he had executed the foregoing instrument as the act and deed of those persons who executed such Agreement.

