

No. C 93466

Annual Report Form 1996

Due No Later Than November 30,

2. Registered Agent and Office NOT A P.O. BOX

Return to:
SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Please Correct, If Not Correct

ORIX USA CORPORATION
YOSHIHIKO MIYAUCHI
780 THIRD AVE. 48TH FLOOR

CT CORPORATION SYSTEM
300 NORTH 6TH STREET

BOISE ID 83702

NO FEE REQUIRED

3. Organized Under the Laws of:

DE C 93466

* FIRST NOTICE *

NEW YORK NY 10017

4. Corporations: Enter Names and Addresses of **President, Secretary and Directors**
Limited Liability Companies: Enter Names and Addresses of **Managers** or **Members** (check one)

Office held Name Street or P.O. Address City State Zip

See attached List

5. NATURE OF BUSINESS

LEASE TANGIBLE PERSONAL PROPERTY

6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete.

Signature [Signature] Date _____
Name [Signature] Title _____
(Typed or Printed)

ISSUED: 07-06-1996

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ORIX USA Corporation

550 South Hope Street, Suite 1600, Los Angeles, CA 90071
TEL: 213-955-6500 FAX: 213-955-6530/6560

DIRECTORS

TITLE	NAME	BUSINESS ADDRESS	RESIDENT ADDRESS
DIRECTOR/ CHAIRMAN	D.E. MUNDELL	2-4-1 HAMAMATSU-CHO MINATO-KU, TOKYO, JAPAN	2-4-1 HAMAMATSU-CHO MINATO-KU, TOKYO, JAPAN
DIRECTOR	YOSHIHIKO MIYAUCHI	2-4-1 HAMAMATSU-CHO MINATO-KU, TOKYO, JAPAN	2-4-1 HAMAMATSU-CHO MINATO-KU, TOKYO, JAPAN
DIRECTOR	YOSHIAKI ISHIDA	2-4-1 HAMAMATSU-CHO MINATO-KU, TOKYO, JAPAN	2-4-1 HAMAMATSU-CHO MINATO-KU, TOKYO, JAPAN
DIRECTOR	DAVID WOOLSEY	1 BUSH STREET, SUITE 250 SAN FRANCISCO, CA 94104	1 BUSH STREET, SUITE 250 SAN FRANCISCO, CA 94104

OFFICERS

TITLE	NAME	BUSINESS ADDRESS	RESIDENT ADDRESS
PRESIDENT	KOICHIRO MUTA	780 3RD AVE. NEW YORK, NY 10017	415 EAST 54TH ST. NEW YORK, NY 10022
DEPUTY-PRES.	MASAAKI TASHIRO	780 3RD AVE. NEW YORK, NY 10017	780 3RD AVE. NEW YORK, NY 10017
S.V.P./ TREASURER	HISAYUKI KITAYAMA	780 3RD AVE. NEW YORK, NY 10017	780 3RD AVE. NEW YORK, NY 10017
SVP/ ASST. SEC.	BYRON SOUTHEY	550 S. HOPE ST. #1600 LOS ANGELES, CA 90071	550 S. HOPE ST. #1600 LOS ANGELES, CA 90071