

No. C 139654

Due no later than June 30, 2007  
Annual Report Form

2. Registered Agent and Office NO PO BOX

Return to:  
SECRETARY OF STATE  
700 WEST JEFFERSON  
PO BOX 83720  
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

I-MINERALS USA, INC.  
W. BARRY GIRLING  
880-580 HORNBY ST  
VANCOUVER, BC  
CANADA V6C 3B6JOSEPH H BAIRD  
2117 HILLWAY DR  
BOISE, ID 83702NO FILING FEE IF  
RECEIVED BY DUE DATE3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President	Roger A Kauffman	10658 Point Hayden Drive P.O. Box 0809	Hayden Lake	ID	83835
Director	Allen Ball	P.O. Box 51298	Idaho Falls	ID	83405
Director	W. Barry Girling	880 - 580 Hornby St.	Vancouver Canada	BC	V6C 3B6.

5. Organized Under the Laws of:  
IDAHO  
C 139654

6.

Signature



Date

Apr-25-07

Name

(Typed or  
Printed)

Barry Girling

Title

Director.

Issued 04/02/2007

Do Not Tape or Staple

200706002740