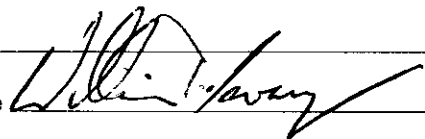


No. C 124612	Due no later than Jun 30, 2001 Annual Report Form	2. Registered Agent and Office NO PO BOX																														
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	1. Mailing Address - Correct in this box, if applicable	CT CORPORATION SYSTEM 300 N 6TH ST BOISE, ID 83701																														
	CONSECO SECURITIES, INC. 11825 N PENNSYLVANIA ST CARMEL, IN 46032		3. <u>New</u> Registered Agent Signature																													
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors. <table border="0"> <thead> <tr> <th><u>Office held</u></th> <th><u>Name</u></th> <th><u>Street or P.O. Address</u></th> <th><u>City</u></th> <th><u>State</u></th> <th><u>Zip</u></th> </tr> </thead> <tbody> <tr> <td>President</td> <td>John M. Howard</td> <td>11825 N. Pennsylvania St.,</td> <td>Carmel,</td> <td>IN</td> <td>46032</td> </tr> <tr> <td>Secretary</td> <td>William P. Kovacs</td> <td>11825 N. Pennsylvania St.,</td> <td>Carmel,</td> <td>IN</td> <td>46032</td> </tr> <tr> <td>Director</td> <td>James S. Adams</td> <td>11825 N. Pennsylvania St.,</td> <td>Carmel,</td> <td>IN</td> <td>46032</td> </tr> <tr> <td>Director</td> <td>William P. Kovacs</td> <td>11825 N. Pennsylvania St.,</td> <td>Carmel,</td> <td>IN</td> <td>46032</td> </tr> </tbody> </table>			<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	President	John M. Howard	11825 N. Pennsylvania St.,	Carmel,	IN	46032	Secretary	William P. Kovacs	11825 N. Pennsylvania St.,	Carmel,	IN	46032	Director	James S. Adams	11825 N. Pennsylvania St.,	Carmel,	IN	46032	Director	William P. Kovacs	11825 N. Pennsylvania St.,	Carmel,	IN	46032
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5. Organized Under the Laws of: DELAWARE C 124612	6. Signature  Date <u>5/22/01</u> Name (Typed or Printed) <u>William T. Devanney, Jr.</u> Title: <u>Sr. VP, Corporate</u> Taxes																															