

No. C 115007

Due no later than May 31, 2005
Annual Report Form2. Registered Agent and Office **NO PO BOX**

Return to:

SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

GENERAL MILLS OPERATIONS, INC.
TAX DEPT
PO BOX 1113
MINNEAPOLIS, MN 55440CT CORP
300 N 6TH ST
BOISE, ID 83701**NO FILING FEE IF
RECEIVED BY DUE DATE**3. New Registered Agent Signature

4.

Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

Office heldNameStreet or P.O. AddressCityStateZip

SCHEDULE ATTACHED

5. Organized Under the Laws of:

DELAWARE
C 115007

6.

Signature

Name (Typed or
Printed)

Gerald J. Morris

Date 4/25/2005

Title Assistant Treasurer

Issued 03/01/2005

Do Not Tape or Staple

200505002398

Directors, Officers Report

GENERAL MILLS OPERATIONS, INC.

Thursday, January 27, 2005

DIRECTORS

Randy G. Darcy **Director**
Primary Address: General Mills, Inc.
Number One General Mills Boulevard
Minneapolis, MN 55426 U.S.A.

Rory A.M. Delaney **Director**
Primary Address: The Pillsbury Company
330 University Avenue SE
Minneapolis, MN 55414 U.S.A.

David B. Johnson **Director**
Primary Address: General Mills, Inc.
Number One General Mills Boulevard
Minneapolis, MN 55426 U.S.A.

Janice L. Marturano **Director**
Primary Address: General Mills, Inc.
Number One General Mills Boulevard
Minneapolis, MN 55426 U.S.A.

Elizabeth L. Wittenberg **Director**
Primary Address: General Mills, Inc.
Number One General Mills Boulevard
Minneapolis, MN 55426 U.S.A.

OFFICERS

Randy G. Darcy **President**
Primary Address: General Mills, Inc.
Number One General Mills Boulevard
Minneapolis, MN 55426 U.S.A.

Rory A.M. Delaney **Senior Vice President**
Primary Address: The Pillsbury Company
330 University Avenue SE
Minneapolis, MN 55414 U.S.A.

Randal W. Baker **Vice President**
Primary Address: None given

Mark J. Bendix **Vice President**
Primary Address: None given

Jon R. Blake **Vice President**
Primary Address: General Mills, Inc.
Number One General Mills Boulevard
Minneapolis, MN 55426 U.S.A.

Subhendu M. Chakrabarti **Vice President**

GENERAL MILLS OPERATIONS, INC.

Lisa R. Schroeder	Vice President
Primary Address:	General Mills, Inc. Number One General Mills Boulevard Minneapolis, MN 55426 U.S.A.
Sally S. Shlosberg	Vice President
Primary Address:	None given
Vijay K. Sood	Vice President
Primary Address:	General Mills, Inc. Number One General Mills Boulevard Minneapolis, MN 55426 U.S.A.
David B. VanBenschoten	Vice President
Primary Address:	General Mills, Inc. Number One General Mills Boulevard Minneapolis, MN 55426 U.S.A.
Elizabeth L. Wittenberg	Secretary
Primary Address:	General Mills, Inc. Number One General Mills Boulevard Minneapolis, MN 55426 U.S.A.
Kathleen M. Curran	Assistant Secretary
Primary Address:	General Mills, Inc. Number One General Mills Boulevard Minneapolis, MN 55426 U.S.A.
Donal L. Mulligan	Vice President
Primary Address:	None given
David B. VanBenschoten	Treasurer
Primary Address:	General Mills, Inc. Number One General Mills Boulevard Minneapolis, MN 55426 U.S.A.
Gerald J. Morris	Assistant Treasurer
Primary Address:	General Mills, Inc. Number One General Mills Boulevard Minneapolis, MN 55426 U.S.A.
Donal L. Mulligan	Assistant Treasurer
Primary Address:	None given
Michael P. Zechmeister	Assistant Treasurer
Primary Address:	General Mills, Inc. Number One General Mills Boulevard Minneapolis, MN 55426 U.S.A.