

No. C 96364

Annual Report Form 1996

Due No Later Than November 30,

2. Registered Agent and Office NOT A P.O. BOX

Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FEE REQUIRED

1. Mailing Address - Please Correct, If Not Correct

GE CAPITAL ASSET MANAGEMENT PHILIP B SMITH JR 2000 W LOOP SOUTH STE 1200

PRENTICE HALL CORPORATION 877 MAIN ST STE 1000

BOISE ID 83702 5

3. Organized Under the Laws of:

DE C 96364

* FIRST NOTICE *

HOUSTON TX 77027

4. Corporations: Enter Names and Addresses of President, Secretary and Directors Limited Liability Companies: Enter Names and Addresses of Managers or Members (check one)

Office held	Name	Street or P.O. Address	City	State	Zip
PRESIDENT	BETHANN C. ROBERTS	2000 W. LOOP SOUTH, STE 1200	HOUSTON	TX	77027
SECRETARY	ROBERT W. BAILEY	2000 W. LOOP SOUTH, STE 1200	HOUSTON	TX	77027
DIRECTOR	MICHAEL D. FRAIZER	292 LONG RIDGE ROAD	STAMFORD	CT	06927
DIRECTOR	PAMELA S. SCHUTZ	16479 DALLAS PARKWAY	DALLAS	TX	75249
DIRECTOR	EDWARD J. SANTORO	292 LONG RIDGE ROAD	STAMFORD	CT	06927

5. NATURE OF BUSINESS MORTGAGE SERVICING

6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete. Signature: [Signature] Date: October 16, 1996 Name: BETHANN C. ROBERTS Title: PRESIDENT

ISSUED: 07-06-1996

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