

No. **C 100712**

Return to:

SECRETARY OF STATE  
700 WEST JEFFERSON  
PO BOX 83720  
BOISE, ID 83720-0080

**NO FILING FEE IF  
RECEIVED BY DUE DATE**

**Due no later than January 31, 2004  
Annual Report Form**

1 Mailing Address - Correct in this box, if applicable

FINLAY FINE JEWELRY CORPORATION  
LEGAL DEPARTMENT  
529 5TH AVE 6TH FL  
NEW YORK, NY 10017

2. Registered Agent and Office **NO PO BOX**

C T CORPORATION SYSTEM  
300 NORTH 6TH STREET

BOISE, ID 83702

3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

| <u>Office held</u> | <u>Name</u>        | <u>Street or P.O. Address</u> | <u>City</u> | <u>State</u> | <u>Zip</u> |
|--------------------|--------------------|-------------------------------|-------------|--------------|------------|
| President          | Joseph M. Melvin   | 521 5th Ave.                  | New York    | NY           | 10175      |
| Secretary          | Bonni G. Davis     | 529 5th Ave.                  | New York    | NY           | 10017      |
| Director           | Arthur E. Reiner   | 521 5th Ave.                  | New York    | NY           | 10175      |
| Director           | David B. Cornstein | 529 5th Ave.                  | New York    | NY           | 10017      |
| Director           | Rohit M. Desai     | 410 Park Ave.                 | New York    | NY           | 10022      |
| Director           | Norman S. Matthews | 650 Madison Ave.              | New York    | NY           | 10022      |

5. Organized Under the Laws of:

DELAWARE  
C 100712

6.

Signature

Name (Typed or Printed)

Bonni G. Davis

Date

1/7/2004

Title

VP & Secretary

**Do Not Tape or Staple**

1789